

European Green Cars Initiative

Electrification Roadmap and Research Projects of the European Green Cars Initiative

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EU Policy for Clean Transport

Europe 2020 Strategy
20% cut of GHG emissions
20% more renewable energy
20% less energy consumption
(in 2020, compared to 1990)

• Transport 2050 Strategy



60% cut of carbon emissions by 2050 50% less conventionally fuelled cars in cities 2030 no more conventionally fuelled cars in cities 2050

 EU Fleet Emission Standards for New Cars 130g CO₂/km (2012 – 2015, phase-in) 95g CO₂/km (2020)

European Green Cars Initiative

- **Public Private Partnership** (PPP) in the European Economic Recovery Plan
- Total budget:
 - 1 bn EUR for research and development
- PPP of industry and European Commission
- Implementation through the instruments of the 7th Framework Programme (2010-2013)
- Goals: climate protection, energy security, zero local emissions, safety, traffic fuidity, and global competitiveness of the automotive industry
- Major focus on electrification (ca. 2/3 of budget)



European Green Cars Initiative

- Three Pillars:
 - Electrification / Fully Electric Vehicle
 - Long Distance Trucks
 - Logistics and Comodality
- Implemented by European Technology Platforms



- Industrial Advisory Board established
- Supported by two Coordination Actions



Public-Private Partnership



Electrification Roadmap



Drafted by an industrial task force of ERTRAC, EPoSS, SmartGrids (2009)



Technology Roadmaps

Drive Train Technologies Develop Low-Cost/Weig Develop Highly Integrate Optimize Combustion Er **Grid Integration** Develop Highly Integrate Develop Adaptive On-Board/In-Plug Charging Dev. System Integra Create System for Informatio Develop Simulation, Monitori Optimize System Efficier Develop Protocols/Devices for Safety Find new Solutions for H Investigate Quick Charging Design Electrical Archite Improve Crashworthiness of Lightweight Cars Research **Develop Contactless Chargin** & Development Create New Concepts for **Develop Acoustic Perception Develop Bidirectional Chargi** Research Light-Weight Production Develop Integrated Safety Concept (HV, Fire, ..) Establish 1st Generation Cha & Market Setup Standards for Emergency Handling Create Business Models for Regulatory Create & Review Standards for Safety, EMI, Health Framework Connect Regions by Highwa Establish Business Model for Create Network of Quick Cha **Transport System Integration** Regulate Coverage with Cha Standardize Billing Concept Explore Potential of ITS for Energy Efficiency Provide Convenient Transition Between Modes Apply Sensors & C2X for Autonomous Driving Promote Green Image of Electric Vehicles EU Wide Signage of Roads and Vehicles 2016 2018 2020 2012 2014 2010



Call Recommendations



Recommendations for Implementation in Calls



Collaborative Projects

Торіс	# of Projects
Energy Storage Systems	14
Drive Train Technologies	8
Vehicle System Integration	12
Grid Integration	4
Safety	6
Transport Syst. Integration	5



Project Portfolio



EV Market Launch in Europe



Renault Zoe (2012)



BMW i3 - pure electric (2013)



Roadmap Update









Optimize Battery PLUS Optimize Vehicle System Source: Bosch Li-Ion <u>2010</u> <u>2010</u> 2015 <u>2020</u> 22 kWh/100 km 150 Wh/kg real vehicle range: 12 kWh/100km 200 km ´44 kWh consumption 500 kg cell level usable energy 2015 Li-Ion Li-lon 250 Wh/kg 200 km 200 km 260 kg 200 kg 44 kWh ′35 kWh 2020 Li-x 🗆 5Li-x∈ 200 km 200 km 350 Wh/kg 180 kg 100 kg 44 kWh ⁄24 kWh improved module with intelligent BMS modular design w/ optimized vehicle integration

Synergies in various technology fields lead to increased energy efficiency and cost reductions



Roadmap Update



- Transversal Topics
 - Smart Grid
 - Information and Communication Technologies
 - Simulation and Testing
 - Manufacturing Technologies
 - Materials



Annex: ICT for the EV







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New Coordination Action (as of October 2012):



www.green-cars-initiative.eu